

INSURANCE VERIFICATION FORM

Date: _____
Patient Name: _____
Patient SS#: _____
Patient DOB: _____
Student Status: _____

Insured Name: _____
Relationship to Patient: _____
Insured SS#: _____
Insured ID# (if different than SS#): _____
Insured DOB: _____
Employer: _____
Group#: _____

Insurance Company Name: _____
Phone Number: _____
Claims Address: _____

Effective Date: _____
Maximum: _____ Calendar year: Yes No
Deductible: _____ Amount Met _____
Preventative: _____
Basic: _____ Major: _____
Oral Surgery: _____ Perio: _____
Implants: _____ Endo: _____ Ortho: _____

Frequency Limits: _____ Missing tooth clause: Yes No
FMX: _____ 5 year clause: Yes No
Sealants: _____ Any waiting periods: Yes No
Night Guard: _____

Other notes:
